VORISEK
FINANCIAL CORPORATION

Your call is always a priority for our advisors. However, they are not always readily accessible to immediately address the urgent questions you may have. In an effort to continually deliver timely customer service, we have outlined each of our associate's respective duties for your reference. Please feel free to reach out to the appropriate staff member directly. If you are unsure which member of our team best suits your immediate needs, our Client Experience Manager will connect you with the appropriate party.

Tom Vorisek is the Founder, Owner and President. Tom's role is two-fold; one being to act as a financial advisor and provide sound financial advice to a wide variety of clients. Second, is to provide leadership and direction to the firm, Vorisek Financial Corporation. This includes supervisory duties of all firm personnel.
E-mail Tom at: tvorisek@vorfin.com

Eric Shearer, CFP® is the Vice President and Director of Financial Planning. Eric leads all of the firm's financial planning initiatives. He is responsible for research, plan design, and plan implementation. His primary goal is to help position each of our clients on a clear path to Financial Independence.
E-mail Eric at: eshearer@vorfin.com

Josh Dandurand is a Partner and Financial Advisor. Josh guides clients through Vorisek's six-step financial planning process, educating them on how to build a diverse and complete financial plan. In addition, Josh fosters the growth of our firm by working with client referrals and strategic business partners.
E-mail Josh at: jdandurand@vorfin.com

Chris Wilkin, CFP® is the Assistant Director of Financial Planning. Chris provides ongoing portfolio and financial plan review to ensure our recommendations align with client goals. He is available to answer any questions you may have regarding your account(s) or financial planning topics.
E-mail Chris at: cwilkin@vorfin.com

Phil Lovegrove, CFP® is a Partner and Financial Advisor. Phil guides clients through Vorisek's six-step financial planning process, educating them on how to build a diverse and complete financial plan. .
E-mail Phil at: plovegrove@vorfin.com

Erica Thomas, NSSA® is our VP of Administration and Social Security Advisor. Erica assists clients with financial service related questions and transactions such as placing trades, withdrawals, contributions, systematic investments and opening/closing accounts. Erica is a certified Social Security advisor and a resource for social security related topics.
E-mail Erica at: ethomas@vorfin.com

Suzanne Sweeney is our Director of Client Service. Suzanne assists with service related questions regarding client accounts. Suzanne supports the preparation of financial reviews and manages the life insurance underwriting process.
E-mail Suzanne at: ssweeney@vorfin.com

Jayne Weddington, is our Client Experience Manager. Jayne is responsible for client communications, the weekly newsletter, coordination of client events and our social media strategy. Jayne handles general contract maintenance such as beneficiary and address changes.
E-mail Jayne at: jweddington@vorfin.com

Jennifer Blatt, is responsible for the accounting and financial recordkeeping of the firm. This includes making deposits, writing checks, processing payroll, preparing monthly bank reconciliations and financial reports.
E-mail Jennifer at: jblatt@vorfin.com

Once again, thank you for entrusting us to help you plan for a successful financial future. We look forward to helping you reach your financial goals!